

Oak Tree Homeowners Association  
2010 Goals

Communication

- Institute informal HOA Member/Board get togethers at each pool on a Quarterly basis so that Board is aware of member issues.
- Update/refresh Web Site including more information on how the board is doing. Target completion September 2010.
- Hold a formal mid year meeting (in addition to Annual meeting) to feedback progress on issues to members.
- Work with BAM to increase accountability with community concerning status of common area maintenance including investigating posting of status on web site. Target completion September 2010.

Social

- Hold at least social events (i.e., pool openings, July 4<sup>th</sup>, Halloween parade and End of August)

Community

- Identify and implement activities with Mooresville PD and/or Iredell County Sheriff with respect to speeding and criminal offenses by June 2010.
- Increase community service activities in community. Target at least 3 activities for 2010 that are open to the community members and families.

Amenities Improvement

- Boat Storage
  - Investigate increasing boat storage including the impact of adding a playground (impermeable area) on boat storage.
  - Develop standards on boat storage expectations (no vehicles, commercial vehicles, trailers, etc)
- Complete Pool Maintenance projects 1Q2010.

Financial

- Define/Refine scope of work and put out bids for Landscaping, Management Company and Pool Company to assure good value for monies spent. Target completion November 2010.
- Determine more aggressive resolution concerning chronic annual due delinquencies by September 2010
- Identify at least 3 cost savings opportunities by November 2010. Employ BAM to help identify.